

APPLICATION CHECKLIST FOR *Loan Finance*

Some or all of the following will be required to support your Loan Application:



- 1 Completed Online Loan Application
- 2 Copy of Memo & Articles of Association/Cert of Incorporation/Constitution
- 3 List of Current Directors/ Committee, outline of their current/former occupation, skill set of each
- 4 Previous 3 Years Signed Audited Annual Accounts
- 5 3 Years Financial Projections where term loans apply
- 6 Provide a 12-Month Cash Flow to include, group resources invested, donations / fundraising / grant monies, project costs including professional fees, CFI proposed bridging/ term loan repayments
- 7 Provide a copy of the most Recent Bank Statement relating to each account
- 8 Copy of agreed Signed Tender Contract/Professional Estimate Quotations relating to each project cost
- 9 Business Plan

If applicable the Business Plan is to include the following:



History of your Organisation - including any developments & achievements in recent years



Outline the Primary Social Impact of your project in your community & any relevant Market Research



List/Explain your Funding Strategy - events undertaken, dates & monetary target



Detail your Pricing Strategy for this Project /Group if appropriate

*We speak finance
But we hear people*

If you have any queries regarding the above, please get in touch:

Call **+353 41 6858 637** or **+44 (0)28 9031 5003**

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